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ADVISORS

THREE SIXTY SEVEN REPRESENTS LEGEND COMPANIES IN ITS SALE TO ORION SERVICES GROUP, A PORTFOLIO COMPANY OF ALPINE INVESTORS

Savage, MN (October 2026) – Three Sixty Seven Advisors is pleased to announce the successful transaction between Legend Companies, a leading multi-trade provider of commercial mechanical and facility services, serving customers across the Upper Midwest, and Orion Services Group, a portfolio company of Alpine Investors. Three Sixty Seven served as the exclusive advisor to Legend Companies for this transaction.

“From our first conversation, Three Sixty Seven operated as a true partner to my fellow shareholders and I, not just an advisor running a process,” said Marc Thiery, President of Legend Companies. “With four owners at the table, each with our own perspectives and goals, they took the time to understand what mattered to every one of us and kept the group aligned at every key decision. When the process got difficult, they were in the trenches with us, offering candid advice and advocating on our behalf through closing. Thanks to their commitment, we found the right home for Legend with Orion Services Group.”

Graham Woodard, Managing Partner at Three Sixty Seven, stated, "Marc, Matt, and their team built Legend Companies into one of the Upper Midwest's most complete multi-trade mechanical and facility services providers, with the engineering depth and customer relationships to match. We were honored to represent them, and we're confident Orion's network and long-term approach will help Legend reach its next level of growth while keeping the culture and local leadership that made it successful."

“Legend Companies is an exceptional addition to Orion Services Group,” said Rob Montgomery, Group President, Orion Services Group. “The company has built a strong reputation through its talented team, commitment to customers, and dedication to delivering high-quality service. We are excited to support Marc, Matt, and the entire Legend team as they enter this next phase of growth while preserving the culture and strengths that have made the business successful.”

ABOUT LEGEND COMPANIES

Founded in 2010 and headquartered in the Minneapolis–St. Paul metro area, Legend Companies is a multi-trade mechanical and facility services provider. Legend delivers emergency service and repair calls, complex HVAC, plumbing, and piping projects, facility and kitchen equipment services, and building automation systems and controls, while keeping customer needs at the forefront of everything the company does.

ABOUT THREE SIXTY SEVEN

Three Sixty Seven Advisors is a middle-market mergers and acquisitions advisory firm that leverages its industry experience and depth of relationships to assist their clients in helping realize the best outcome in every transaction. Its team of accomplished professionals has experience working across a wide array of industry verticals, creating a broad range of perspectives and viewpoints, which has helped deliver the top results for clients. Services provided by Three Sixty Seven include sell-side mergers & acquisitions, buy-side mergers & acquisitions, and corporate debt advisory for middle market companies throughout the US from its headquarters in Tampa, FL.

For additional information, please visit: www.threesixtyseven.com