

ServiceMaster by Century and ServiceMaster by Disaster Recon. This multi-location acquisition spans two states and 40 licenses in key markets

# US Restoration & Remediation Services

## Sector Brief Review

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# Restoration & Remediation Services M&A Overview

- Rapid expansion of the **restoration & remediation** services market is driven by increasing climate volatility, aging infrastructure, urbanization and proactive risk mitigation
  - The market is growing due to the **increasing frequency** and **severity** of **natural disasters** such as floods, fires, and storms, compounded by rapid **urbanization**
  - While **North America** remains the largest market, **Asia-Pacific** and **Europe** are witnessing **rising demand** due to a stronger emphasis on resilience and **disaster readiness**
- **Technology** is revolutionizing the landscape in the disaster restoration services market, unlocking new revenue streams. The integration of AI and IoT in disaster management is expected to generate an additional **\$15 Bn** by **2027**

## Key Trends Shaping Restoration & Remediation Market M&A

**Buyers are increasingly targeting companies with deep expertise in specific disaster types to build niche capabilities**

**Firms are acquiring across sub-sectors (e.g., water, fire, mold, biohazard). This diversifies revenue and offers bundled restoration services**

**Strategic acquirers are pursuing targets that address the growing preference among insurers and property owners for efficient, specialized restoration solutions**

**Established platforms are acquiring smaller local players to expand geographically. This helps enter new markets and build localized response capabilities**

# Restoration & Remediation Services Market – Key Trends



## Specialization and Tech Adoption

Restoration firms are increasingly offering disaster-specific services—like mold prevention for floods or soot removal for wildfires



## Insurance Collaboration & Delays

Restoration firms are working more closely with insurers and, in response to slower claims and higher documentation demands, are expanding claim advocacy services to better assist clients



## Eco-Friendly Restoration

Rising demand for green and sustainable, Increased use of environmentally responsible waste disposal and water reclamation methods

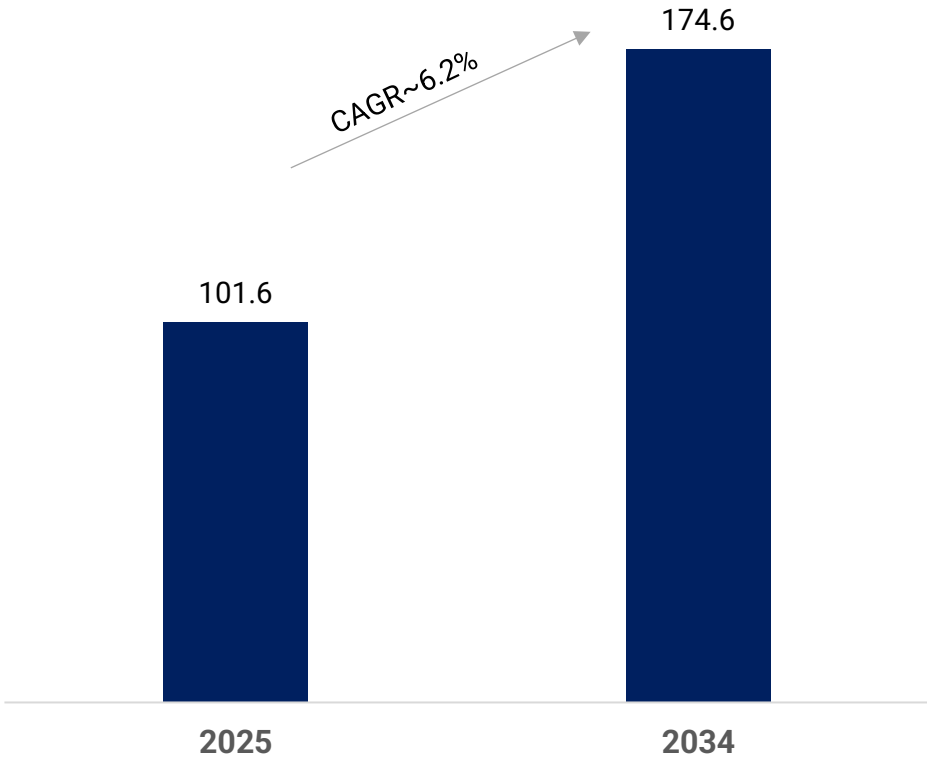


## Climate-Driven Demand Surge

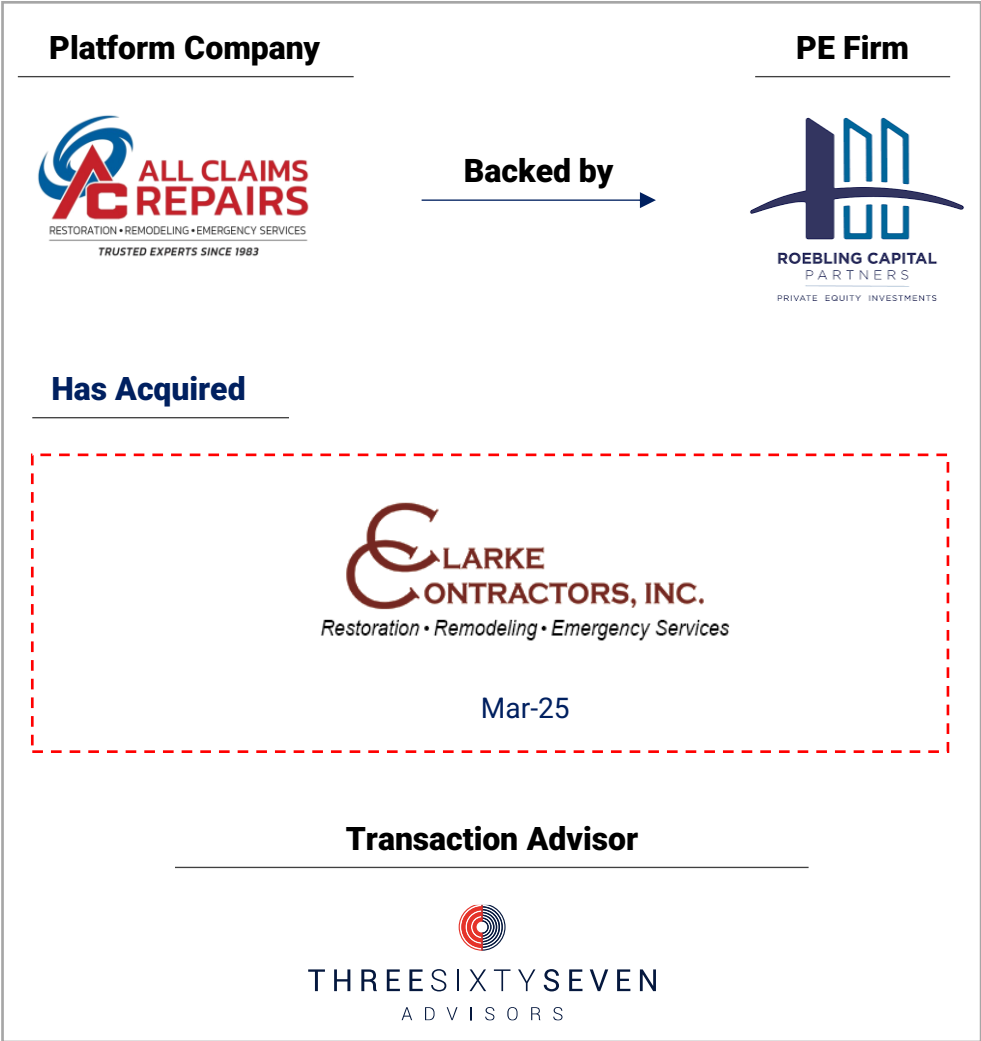
Increasing frequency of natural disasters (wildfires, hurricanes, floods) is driving steady growth in restoration services

Global Restoration & Remediation Services Market Size

USD Bn



# Active PE Backed Platform Buyers



## Transaction Overview

All Claims Insurance Repairs, Inc. acquired an undisclosed majority stake in Clarke Contractors, Inc. from Jason Clarke on March 17, 2025. After the transaction, Jason Clarke of Clarke Contractors, will now become the Chief Executive Officer of the combined All Claims operations.

## Target Business Description

Clarke Contractors, Inc. offers fire and smoke, water, mold removal, and storm damage restoration and remodeling services. The company engages in complete property damage restoration, remodeling, and emergency services in Cincinnati, Dayton, Northern Kentucky, and surrounding areas

## Three Sixty Seven Advisors

Three Sixty Seven Advisors is a full-service M&A advisory firm focused on mid-sized companies. It combines the expertise of large firms with a boutique, personalized approach. The firm emphasizes speed, proactive deal-making, and respect for clients' businesses, guided by its core values

# Active PE Backed Platform Buyers (Cont'd)



## Platform Overview

ATI Restoration, based in California, USA, is one of the largest privately owned disaster recovery companies, offering fire, water, mold, and environmental remediation services. Backed by TSG Consumer Partners



## Platform Overview

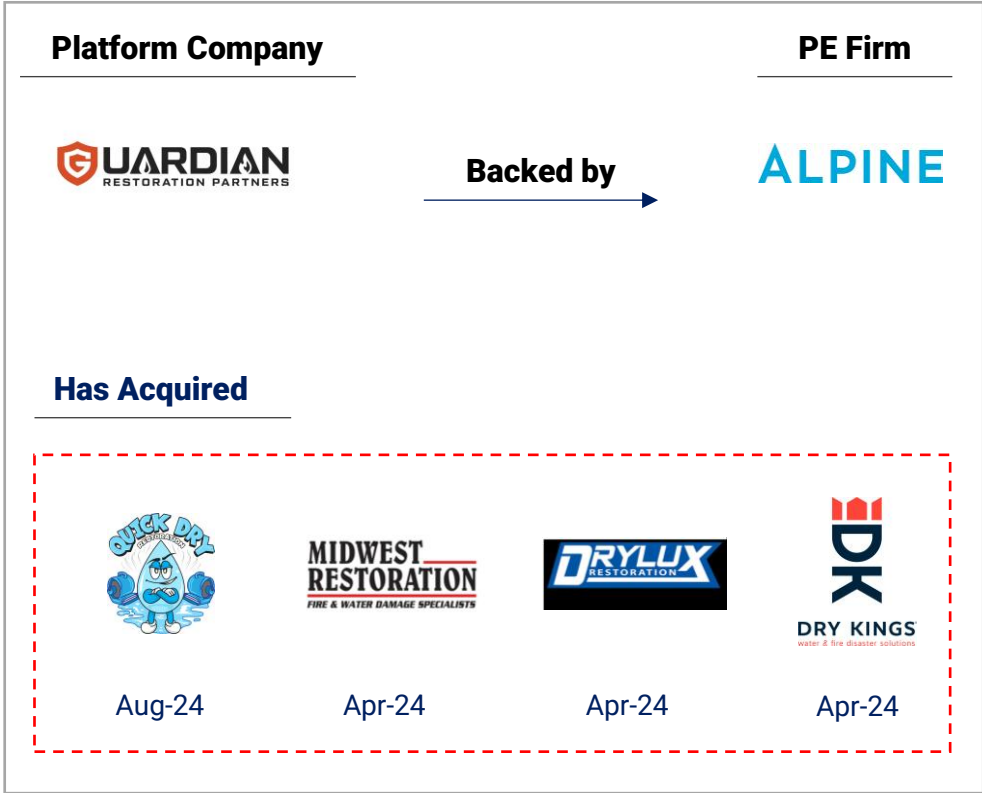
BluSky Restoration Contractors, headquartered in Colorado, USA, provides comprehensive restoration, renovation, environmental, and roofing services across commercial, industrial, and healthcare sectors. Backed by Partners Group and Kohlberg & Company

# Active PE Backed Platform Buyers (Cont'd)



### Platform Overview

Cotton Holdings Inc. is a Houston-based provider of disaster recovery, infrastructure support, logistics, and roofing services to commercial and government clients



### Platform Overview

The Guardian Restoration Platform is a home restoration services platform launched by Alpine Investors in April 2024. It was established to partner with and scale exceptional local restoration businesses across the United States



# Active Private Equity Groups

KNOX-LANE

Has Acquired

HighGround

Mar-25

**Target Overview**

Inkwell Emergency Response, LLC is a U.S.-based company specializing in emergency restoration and repair services for commercial and residential properties

Morgan Stanley  
CAPITAL PARTNERS

Has Acquired

AMERICAN  
RESTORATION

Jul-24

**Target Overview**

American Restoration is a Dallas-based provider of residential and commercial property mitigation and restoration services, operating across 10 states through eight regional brands



Has Acquired

INKWELL

May-24

**Target Overview**

Inkwell Emergency Response, LLC is a U.S.-based company specializing in emergency restoration and repair services for commercial and residential properties

# Active Private Equity Groups (Cont'd)

**TIMONEER**  
STRATEGIC PARTNERS

**Has Acquired**

**SOLID**  
RESTORATION INC

Feb-24

**Target Overview**

Solid Restoration is a California-based disaster restoration company specializing in water, fire, and mold damage recovery for residential and commercial clients

  
**AMERICAN SECURITIES**

**Has Acquired**

**AramSCO**  
A FAMILY OF COMPANIES

Oct-23

**Target Overview**

AramSCO, headquartered in Paulsboro, New Jersey, plays a key role in the disaster restoration industry by supplying critical equipment and consumables for water and fire damage mitigation, mold remediation, and structural drying

 **CID CAPITAL**

**Has Acquired**

**MWR**  
MIDWEST REMEDIATION

Apr-23

**Target Overview**

Midwest Remediation, based in Indiana, USA, offers water, fire, mold, and biohazard cleanup services across residential, commercial, and industrial sectors. The company is known for rapid emergency response and specialized environmental remediation expertise



# Selected M&A Transactions

## Marquee M&A Deals

Date	Target	Acquiror(s) / Investor(s)	Target Business Description
Mar-25	HighGround Restoration Group, Inc.	Knox Lane	HighGround Restoration Group is a national residential restoration platform headquartered in Irving, Texas, offering 24/7 emergency services
Jan-25	Restoration Alliance	Taurus Capital Partners; HRSC Management, LLC	Restoration Alliance, headquartered in Tacoma, Washington, is a leading ServiceMaster Restore franchisee specializing in residential and commercial disaster restoration services
Dec-24	Theraclean Restoration	Insurcomm	TheraClean Restoration is a trusted property damage restoration company based in Southampton, New Jersey
Aug-24	Restoration XP Construction, LLC	Frontier Services Group, LLC	Restoration XP Construction LLC is a privately held disaster restoration company based in Plano, Texas, with additional offices in Carrollton and Dallas
Jul-24	Soil Away LLC	Insurcomm, Inc.	Soil-Away Cleaning and Restoration Services, LLC is a family-owned disaster restoration company based in Hooksett, New Hampshire
Jun-24	Sycorp Environmental	Safety Express	Sycorp Environmental Inc., founded in 2001 and based in Richmond, British Columbia, is a distributor specializing in equipment and supplies for the restoration, abatement, construction, and cleaning industries

# Selected M&A Transactions

## Marquee M&A Deals

Date	Target	Acquiror(s) / Investor(s)	Target Business Description
Jun-24	Prism Specialties	EverSmith Brands	Prism Specialties provides specialty restoration services for electronics, art, documents, and textiles damaged by disasters such as fire or water. Headquartered in Troy, Michigan
Mar-24	Live Oak Restoration	SERVPRO® Global DRT	Live Oak Restoration is a Charleston, South Carolina-based company specializing in 24/7 emergency restoration and reconstruction services
Aug-23	Servicemaster Of St. Cloud, Inc.	Mountain Lake Capital, LLC	ServiceMaster of St. Cloud, Inc., operating as ServiceMaster Professional Services, is a trusted provider of disaster restoration and commercial cleaning services in the St. Cloud–Waite Park area of Minnesota
Aug-23	Service Environments of Texas (SET)	Beartown Restore Group	Service Environments of Texas (SET), formerly a ServiceMaster Restore franchise based in Kingwood, Texas, specialized in disaster restoration services, including water, fire, mold, and storm damage recovery
Jun-23	Valley Restoration	INTACT Property Restoration	Valley Maintenance and Restoration, Inc., a full-service cleaning and restoration company based in Hailey, Idaho, was acquired by INTACT Property Restoration
Mar-23	Venturi Restoration	ATI Restoration	Venturi Restoration is a national leader in disaster recovery, property reconstruction, and renovation services. Founded in 1997 and headquartered in Schaumburg, Illinois

Have questions about this report or would like to speak to our team?

Reach out to:



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